

Exhibit I: Article VIII Section 2: Public Debt Backed by State Revenue (\$ in Millions)

Article	Purpose/Title	Date Adopted	Description	Security / Source of Funds	Authorizations and Limitations						Bonds		
					Authorization Amount	Maximum Outstanding	Annual Issuance Limit	Maximum Term	Expiration	Sec. 17 5.0% Debt Svc. Limit	Issuance Amount	Final Maturity	Debt Outstanding 6/30/15
\$2	State May Incur Debts for Defense or to Retire Outstanding Debts	1851	The State may contract debts to repel invasion, suppress insurrection, defend the State in war, or to redeem the present outstanding indebtedness of the State	N/A									
\$2a	World War I Veterans' Bonuses	1921	World War I Veterans' Bonus Bonds (Repealed)	G.O. / GRF	\$25	-	-	10 yrs	Apr 1, 1923	-			\$0
\$2b	World War II Veterans' Bonuses	1947	Compensation to State citizens that served in the U.S. Armed Forces during World War II, or to their eligible survivors.	G.O. / GRF	\$300	-	-	15 yrs	Apr 1, 1951	-	\$213	Apr 1964	\$0
\$2c	State Highway/Major Thoroughfare Construction	1953	Rights-of-way acquisition and construction and reconstruction of highways on the state highway system.	Revenue / Hwy User Receipts	\$500	-	\$125		Mar 31, 1962	-	\$500	Sep 1972	\$0
\$2d	Korean War Veterans' Bonuses	1956	Payment of bonuses to persons serving in the U.S. Armed Forces between June 25, 1950 and July 19, 1953.	G.O. / GRF (Prop Tax Levy)	\$90	-	-	15 yrs	Apr 1, 1959	-	\$60	Nov 1972	\$0
\$2e	Capital Improvement Construction Bonds	1955	Finance buildings and structures, for the State's penal, correctional, mental and welfare institutions	G.O. / GRF Cigarette Tax	\$75	-	\$30 M (total \$2e)	20 yrs	Dec 31, 1964	-	\$75	Jun 1977	\$0
\$2e	Capital Improvement Construction Bonds	1955	Finance buildings and structures for the universities and colleges, classroom facilities leased or sold by State to public school districts, and state offices	G.O. / GRF Cigarette Tax	\$75	-	\$30 M (total \$2e)	20 yrs	Dec 31, 1964	-	\$75	Jun 1977	\$0
\$2f	School Classrooms, Universities, Recreation and Conservation, and State Buildings	1963	Finance land acquisition and building construction for community colleges, municipal universities and university branches, and for state functions, activities, offices, and institutions, and the construction of classroom facilities	G.O. / GRF Cigarette Tax	\$250	-	\$100	30 yrs	Dec 31, 1972	-	\$250	Apr 1975	\$0
\$2g	Highway Construction	1964	Finance the acquisition of rights-of-way, and the construction/reconstruction of highways on the state highway system, and urban extensions thereof.	G.O. / Hwy User Receipts	\$500	-	-	-	-	-	\$500	Oct 1989	\$0
\$2h	State Development Bonds	1965	Finance projects for buildings/structures of the State including for water control and development, conservation and recreation, state-supported higher education, and political subdivisions for water, sewer, airports, historical or educational facilities	G.O. / GRF	\$290	-	\$20 M (annual debt service limit)	30 yrs	Dec 31, 1970	-	\$290	Aug 1995	\$0
\$2i	Highway Capital Improvement Bonds	1968	Finance the construction, reconstruction or improvements for the state highway system and for highway-related land acquisition, highway transportation R&D, and matching funds for joint projects with other governmental units.	G.O. / Hwy User Receipts	\$1,745	\$500	\$100	30 yrs	Dec 31, 1996	No	\$1,745	May 2005	\$0
\$2i	State Capital Improvement Bonds	1968	Finance various purposes and projects including water pollution and control, higher education technical and vocational education, juvenile corrections, parks and recreation, mental health, police and fire, airports, and state buildings.	G.O. / GRF	\$259	-	-	30 yrs	-	-	\$259	Jun 1995	\$0
\$2i	State Lease Revenue Bonds	1968	Finance capital improvements for mental health, parks and recreation, state-supported higher education, water pollution control and abatement, water mgt, and housing branches and agencies of state government.	Revenue/GRF	-	-	-	-	-	Yes (GRF)	\$11,280	Apr 2035	\$1,678
\$2i	State Lease Revenue Bonds	1968	Finance capital improvements for mental health, parks and recreation, state-supported higher education, water pollution control and abatement, water mgt, and housing branches and agencies of state government.	Revenue/ Hwy User Receipts	-	-	-	-	-	-	\$380	Apr 2030	\$96
\$2j	Vietnam Conflict Veterans' Compensation	1973	Finance compensation to those Ohioans who served in the military during the Vietnam Conflict.	G.O. / GRF	\$300	-	-	15 yrs	Apr 1, 1977	-	\$185	Oct 1989	\$0
\$2k	Local Government Public Infrastructure Capital Improvements	1987	Finance public infrastructure capital improvements of municipal corporation, counties, townships, and other governmental entities.	G.O. / GRF	\$1,200	-	\$120	30 yrs	-	Yes	\$1,199	Aug 2017	Fn ¹
\$2l	Parks, Recreation, and Natural Resources Capital Improvements	1993	Finance capital improvements for state and local parks and land and water recreation facilities; soil and water restoration and protection, land management and water management, including dam safety, flood control, fish and wildlife.	G.O. / GRF	-	\$200	\$50	25 yrs	-	Yes	\$418	Apr 2029	\$167
\$2m	Local Government Public Infrastructure Capital Improvements	1995	Finance public infrastructure capital improvements of municipal corporations, counties, townships, and other governmental entities.	G.O. / GRF	\$1,200	-	\$120	30 yrs	-	Yes	\$1,200	Sep 2027	Fn ¹
\$2m	Highway Capital Improvement Bonds	1995	Finance highway capital improvements	G.O. / Hwy User Receipts	-	\$1,200	\$220	30 yrs	-	No	\$2,693	May 2029	\$759
\$2n	Facilities for System of Common Schools	1999	Finance facilities for a system of common schools throughout the state.	G.O. / GRF	-	-	-	25 yrs	-	Yes	\$4,470	Jun 2033	\$3,004
\$2n	Facilities for State-Supported and State-Assisted Higher Education Institutions	2000	Finance facilities for state-supported and state-assisted institutions of higher education.	G.O. / GRF	-	-	-	25 yrs	-	Yes	\$2,920	May 2034	\$1,920
\$2o	Environmental Conservation Bonds	2000	Finance conservation projects including preservation of natural areas, open spaces, farmlands, lands devoted to agriculture, and state and local park and recreation facilities.	G.O. / GRF	-	\$200	\$50	25 yrs	-	Yes	\$200	Sep 2022	Fn ²
\$2o	Environmental Revitalization Bonds	2000	Finance environmental revitalization purposes including providing for and environmentally safe and productive development and use or reuse of publicly and privately owned lands.	Revenue / Net Liquor Profit	-	\$200	\$50	25 yrs	-	No	\$200	N.A. (defeased by JobsOhio)	\$0

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					Authorization Amount	Maximum Outstanding	Annual Issuance Limit	Maximum Term	Expiration	Sec. 17 5.0% Debt Svc. Limit	Issuance Amount	Final Maturity	Debt Outstanding 6/30/15
\$2p	Local Government Public Infrastructure Capital Improvements	2005	Finance public infrastructure capital improvements of municipal corporations, counties, townships, and other governmental entities.	G.O. / GRF	\$1,350	-	\$120M (1-5 yrs); \$150M (6-10 yrs)	30 yrs	-	Yes	\$1,050	Mar 2034	\$1,782
\$2p	Issuance of Third Frontier Bonds for Economic Purposes	2005/2010	Finance research and development projects in support of Ohio industry, commerce, and business.	G.O. / GRF	\$1,200	-	\$450M (2006-11); \$225M (2012); \$175M (2013+)	20 yrs	-	No (Exempt)	\$661	Nov 2023	\$413
\$2p	Issuance of Site Development Bonds for Economic Purposes	2005	Finance the development of sites and facilities in Ohio for and in support of industry, commerce, distribution, and research and development purposes.	G.O. / GRF	\$150	-	\$30M (1-3 yrs); \$15M (4-7 yrs)	20 yrs	-	No (Exempt)	\$150	Nov 2022	\$89
\$2q	Environmental Conservation Bonds	2008	Finance conservation projects including preservation of natural areas, open spaces, farmlands, lands devoted to agriculture, and state and local park and recreation facilities.	G.O. / GRF	-	\$200	\$50	25 yrs	-	Yes	\$150	Mar 2028	\$204
\$2q	Environmental Revitalization Bonds	2008	Finance environmental revitalization purposes including providing for and environmentally safe and productive development and use or reuse of publicly and privately owned lands.	Revenue / Liquor Profit	-	\$200	\$50	25 yrs	-	No	\$115 M	N.A. (defeased by JobsOhio)	\$0
\$2r	Persian Gulf, Afghanistan, and Iraq Conflicts Veterans' Compensation	2009	Provide compensation to veterans who have served in active duty in the U.S. armed forces at any time during the Persian Gulf, Afghanistan, and Iraq conflicts,	G.O. / GRF	\$200	-	-	15 yrs	Dec 31, 2013	No (Exempt)	\$84	Oct 2026	\$66
\$2s	Local Government Public Infrastructure Capital Improvements	2014	Finance public infrastructure capital improvements of municipal corporations, counties, townships, and other governmental entities.	G.O. / GRF	\$1,875	-	\$175M (1-5 yrs); \$200M (6-10 yrs)	30 yrs	-	Yes	-	-	-
\$13	Economic Development	1965/1974	For economic development, to control air, water or thermal pollution, or to dispose of solid waste, allows public and non-profit entities to borrow money and issue bonds or guarantee loans for property, structures, equipment and facilities within the state of Ohio for industry, commerce, distribution, and research.	Revenue / Liquor Profit	-	-	-	-	-	No	\$629.7 M	N.A. (defeased by JobsOhio)	\$0
\$15	Development of Clean Coal Technology	1985	Proceeds of Coal Research and Development Bonds provide financial assistance for research and development of technology that encourages the use of Ohio coal.	G.O. / GRF	-	\$100	-	-	-	Yes	\$222	Feb 2024	\$30
											GRF Debt Outstanding		\$9,355
											Non-GRF Debt Outstanding		\$854

1. Debt Outstanding 6/30/15 includes debt outstanding for 2p and all prior authorizations (2k and 2m) for Local Government Public Infrastructure Capital Improvements bonds.
2. Debt Outstanding 6/30/15 includes debt outstanding for 2q and all prior authorizations (2o) for Environmental Conservation Bonds.

Status
Repealed 1953
Inactive
Succeeded (2m)
Inactive
Active
Active
Inactive
Succeeded (2m)
Active
Succeeded (2p)
Active
Active
Active
Succeeded (2q)
Succeeded (2q)

Status
Active
Inactive
Active
Active
Active